

**BANK OF GREECE****EUROSYSTEM****FINANCIAL STATEMENT**

31st AUGUST 2011

(in euro)

ASSETS		LIABILITIES	
1. Gold and gold receivables	4,955,847,685	1. Banknotes in circulation	21,954,350,485
2. Claims on non-euro area residents denominated in foreign currency	1,011,587,219	2. Liabilities to euro area credit institutions related to monetary policy operations denominated in euro	6,365,929,292
2.1 Receivables from the IMF	956,149,816	2.1 Current accounts (covering the minimum reserve system)	3,255,153,220
2.2 Balances with banks and security investments, external loans and other external assets	55,437,403	2.2 Deposit facility	2,471,800,000
3. Claims on euro area residents denominated in foreign currency	335,337,824	2.3 Deposits related to margin calls	638,976,072
4. Claims on non-euro area residents denominated in euro	113,706	3. Other liabilities to euro area credit institutions denominated in euro	0
4.1 Balances with banks, security investments and loans	113,706	4. Liabilities to other euro area residents denominated in euro	4,399,824,536
4.2 Claims arising from the credit facility under ERM II	0	4.1 General government	2,214,668,876
5. Lending to euro area credit institutions related to monetary policy operations denominated in euro	93,093,900,000	4.2 Other liabilities	2,185,155,660
5.1 Main refinancing operations	14,423,500,000	5. Liabilities to non-euro area residents denominated in euro	994,683,802
5.2 Longer-term refinancing operations	78,670,400,000	6. Liabilities to euro area residents denominated in foreign currency	21,855,776
5.3 Marginal lending facility	0	7. Liabilities to non-euro area residents denominated in foreign currency	55,392
6. Other claims on euro area credit institutions denominated in euro	71,049,256	7.1 Deposits and other liabilities	55,392
7. Securities of euro area residents denominated in euro	22,696,194,590	7.2 Liabilities arising from the credit facility under ERM II	0
7.1 Securities held for monetary policy purposes	5,860,241,661	8. Counterpart of special drawing rights allocated by the IMF	865,832,446
7.2 Other securities of euro area residents denominated in euro	16,835,952,929	9. Intra-Eurosystem liabilities	109,972,041,585
8. General government long term debt denominated in euro	6,595,619,230	9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
9. Intra-Eurosystem claims	1,600,050,638	9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem	12,521,848,940
9.1 Participating interest in the ECB	468,140,047	9.3 Net liabilities related to transactions with the ESCB (TARGET2)	97,450,192,645
9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,131,910,591	10. Other liabilities	1,386,546,802
9.3 Net claims related to the allocation of euro banknotes within the Eurosystem	0	11. Provisions	2,401,534,669
9.4 Net claims related to transactions with the ESCB (TARGET2)	0	12. Revaluation accounts	3,202,407,370
10. Other assets	22,020,806,333	13. Capital and reserves	815,444,326
10.1 Tangible and intangible fixed assets	751,997,670	13.1 Capital	111,243,362
10.2 Other financial assets	29,172,193	13.2 Ordinary reserve	111,243,362
10.3 Sundry	21,239,636,470	13.3 Extraordinary reserve	84,500,000
TOTAL ASSETS	152,380,506,481	13.4 Special reserve from the revaluation of land and buildings	507,247,856
OFF-BALANCE-SHEET ITEMS		13.5 Other special reserves	1,209,746
1. Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97	24,471,878,349	TOTAL LIABILITIES	152,380,506,481
2. Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents	8,521,297,422		
3. Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit	151,992,564,444		
4. Other off-balance-sheet items	30,215,893,341		
TOTAL OFF - BALANCE - SHEET ITEMS	215,201,633,556		

Notes: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

GEORGE A. PROVOPOULOS

Athens, 6 October 2011

THE DIRECTOR OF THE ACCOUNTS DEPARTMENT

CHRISTOS K. PAPA KONSTANTINOU