



BANK OF GREECE
EUROSYSTEM

Disclosure of Regulated Information under Law 3556/2007

The Bank of Greece, in accordance with Article 14 of Law 3556/2007 and further to the relevant notification it received on 29 June 2018, announces that, following the incorporation of the Social Insurance Institute – Unified Insurance Fund for Employees (IKA-ETAM), the United Fund of Independent Professionals – Engineers and Public Contractors Pension Fund (ETAA/TSMEDe), the United Fund of Independent Professionals – Lawyers' Insurance Fund (ETAA/TAN) and the Insurance Organisation for the Self-Employed (OAEE) into the Unified Social Security Fund (EFKA), EFKA, as a result of quasi-universal succession, now holds 1,513,507 shares of the Bank of Greece, i.e. a percentage of 7.619% of its share capital.

These shares carry 20,180.09 voting rights, i.e. a percentage of 7.619% of total voting rights. According to Article 13 of the Statute of the Bank of Greece, seventy-five (75) shares provide to their holder a right of one (1) vote.

Before the above-mentioned change, EFKA did not hold any shares of the Bank of Greece and did not have any voting rights attaching to Bank of Greece shares.

Regarding the entities incorporated into EFKA, the following should be noted:

(a) IKA-ETAM held 966,115 shares, i.e. 4.863% of the share capital of the Bank of Greece, which carried 12,881.533 voting rights, i.e. a percentage of 4.863% of total voting rights.

(b) ETAA/TSMEDe held 347,732 shares, i.e. 1.751% of the share capital of the Bank of Greece, which carried 4,636.426 voting rights, i.e. a percentage of 1.751% of total voting rights.

(c) ETAA/TAN held 130,060 shares, i.e. 0.655% of the share capital of the Bank of Greece, which carried 1,734.133 voting rights, i.e. a percentage of 0.655% of total voting rights.

(d) OAEE held 69,600 shares, i.e. 0.350% of the share capital of the Bank of Greece, which carried 928 voting rights, i.e. a percentage of 0.350% of total voting rights.

The above number of shares and voting rights of EFKA stemmed from the acquisition of the total assets and liabilities of the aforementioned entities, sectors, branches and accounts (namely IKA-ETAAM, ETAA/TSMED, ETAA/TAN and OAEE) pursuant to Articles 51 and 53 of Law 4387/2016, as a result of which it became universal successor to – among other things – the Bank of Greece shares held by them.

Athens, 2 July 2018

Human Resources and Organisation Department

Secretariat Section