



**BANK OF GREECE**  
**EUROSYSTEM**

**81<sup>ST</sup> ANNUAL ORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**THURSDAY, 27 FEBRUARY 2014, 12:00 NOON**

**NUMBER OF SHARES AND VOTING RIGHTS**

In accordance with Article 27, para. 3(b), of Law 2190/1920, as currently in force, the Bank of Greece hereby announces that the total numbers of shares and voting rights as at 20 January 2014 - date on which notice was given of the Annual Ordinary General Meeting of Bank of Greece Shareholders, scheduled for 27 February 2014 - are as follows:

Nineteen million, eight hundred and sixty-four thousand, eight hundred and eighty-six (19,864,886) common registered shares, corresponding to two hundred and sixty-four thousand, eight hundred and sixty-five (264,865) voting rights.

It should be noted that every seventy-five (75) shares confer the right to one (1) vote (*Article 13 of the Bank of Greece Statute, taken together with decision 2/29.2.2000 of the General Council, concerning the adjustment – from twenty-five (25) to seventy-five (75) – of the minimum number of shares required for participating and voting in the General Meeting of Shareholders, following the stock split – under Article 9 of the Statute – pursuant to decision 1/17.1.2000 of the General Council, ratified by Cabinet Act 8/4.2.2000 – Government Gazette A 17/7.2.2000*).

All management rights, including the right to participate and vote in the General Meeting, are suspended for the shareholders referred to in Article 8, para. 5 of the Bank's Statute [*as inserted by the decision of the 79th Annual Ordinary General Meeting of Shareholders of the Bank of Greece held on 24 April 2012, which was ratified by Article 165, para. 7(b) of Law 4099/2012 (Government Gazette A 250/20.12.2012)*], i.e. persons supervised by the Bank of Greece under Article 55A of its Statute or a provision of law; associated and affiliated firms; members of the board of directors or administrators of such persons; their spouses and relatives up to second degree.

Furthermore, no shareholder other than the State and the persons referred to in Article 2 of Law 2292/1953 may exercise the right to vote in the General Meeting in respect to a number of shares that exceeds a percentage that corresponds to 2% of the Bank's share capital [*last indent of Article 13 of the Statute, as inserted by the decision of the 79th Annual Ordinary General Meeting of Shareholders of the Bank of Greece held on 24 April 2012, which was ratified by Article 165, para. 7(c) of Law 4099/2012 (Government Gazette A 250/20.12.2012)*].

Athens, 30 January 2014  
Human Resources and Organisation Department  
Secretariat Section