

**BANK OF GREECE****EUROSYSTEM****FINANCIAL STATEMENT**

31st JULY 2012

(in euro)

ASSETS		LIABILITIES	
1. Gold and gold receivables	5,904,930,903	1. Banknotes in circulation	23,196,316,440
2. Claims on non-euro area residents denominated in foreign currency	1,034,522,891	2. Liabilities to euro area credit institutions related to monetary policy operations denominated in euro	3,652,208,489
2.1 Receivables from the IMF	957,223,779	2.1 Current accounts (covering the minimum reserve system)	1,789,558,489
2.2 Balances with banks and security investments, external loans and other external assets	77,299,112	2.2 Deposit facility	1,000,000,000
3. Claims on euro area residents denominated in foreign currency	515,850,587	2.3 Fixed-term deposits	0
4. Claims on non-euro area residents denominated in euro	23,872	2.4 Fine-tuning reverse operations	0
4.1 Balances with banks, security investments and loans	23,872	2.5 Deposits related to margin calls	862,650,000
4.2 Claims arising from the credit facility under ERM II	0	3. Other liabilities to euro area credit institutions denominated in euro	0
5. Lending to euro area credit institutions related to monetary policy operations denominated in euro	23,998,000,000	4. Liabilities to other euro area residents denominated in euro	5,012,604,484
5.1 Main refinancing operations	21,388,000,000	4.1 General government	3,687,669,488
5.2 Longer-term refinancing operations	2,610,000,000	4.2 Other liabilities	1,324,934,996
5.3 Fine-tuning reverse operations	0	5. Liabilities to non-euro area residents denominated in euro	1,043,083,027
5.4 Structural reverse operations	0	6. Liabilities to euro area residents denominated in foreign currency	42,324,598
5.5 Marginal lending facility	0	7. Liabilities to non-euro area residents denominated in foreign currency	2,331
5.6 Credits related to margin calls	0	7.1 Deposits and other liabilities	2,331
6. Other claims on euro area credit institutions denominated in euro	106,315,345,333	7.2 Liabilities arising from the credit facility under ERM II	0
7. Securities of euro area residents denominated in euro	20,310,657,243	8. Counterpart of special drawing rights allocated by the IMF	943,213,103
7.1 Securities held for monetary policy purposes	7,182,401,109	9. Intra-Eurosystem liabilities	123,907,327,013
7.2 Other securities of euro area residents denominated in euro	13,128,256,134	9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
8. General government long term debt denominated in euro	6,205,596,665	9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem	18,863,284,555
9. Intra-Eurosystem claims	1,632,798,971	9.3 Net liabilities related to transactions with the ESCB (TARGET2)	105,044,042,458
9.1 Participating interest in the ECB	500,888,380	10. Other liabilities	1,933,459,303
9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,131,910,591	11. Provisions	3,913,316,613
9.3 Net claims related to the allocation of euro banknotes within the Eurosystem	0	12. Revaluation accounts	4,176,040,605
9.4 Net claims related to transactions with the ESCB (TARGET2)	0	13. Capital and reserves	815,494,219
10. Other assets	2,717,663,760	13.1 Capital	111,243,362
10.1 Tangible and intangible fixed assets	824,089,411	13.2 Ordinary reserve	111,243,362
10.2 Other financial assets	29,775,168	13.3 Extraordinary reserve	84,500,000
10.3 Sundry	1,863,799,181	13.4 Special reserve from the revaluation of land and buildings	507,247,856
TOTAL ASSETS	168,635,390,225	13.5 Other special reserves	1,259,639
OFF-BALANCE-SHEET ITEMS		TOTAL LIABILITIES	168,635,390,225
1. Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97	12,948,276,915		
2. Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents	11,123,323,779		
3. Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit	26,576,001,657		
4. Other off-balance-sheet items	237,280,379,918		
TOTAL OFF - BALANCE - SHEET ITEMS	287,927,982,269		

Note: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

GEORGE A. PROVOPOULOS

Athens, 13 August 2012

THE DIRECTOR OF THE ACCOUNTS DEPARTMENT

CHRISTOS K. PAPAKONSTANTINO