

**BANK OF GREECE****EUROSYSTEM****FINANCIAL STATEMENT**

30th SEPTEMBER 2012

(in euro)

ASSETS		LIABILITIES	
1. Gold and gold receivables	6,528,846,746	1. Banknotes in circulation	23,057,634,160
2. Claims on non-euro area residents denominated in foreign currency	1,021,656,771	2. Liabilities to euro area credit institutions related to monetary policy operations denominated in euro	2,585,365,952
2.1 Receivables from the IMF	947,554,934	2.1 Current accounts (covering the minimum reserve system)	1,096,665,952
2.2 Balances with banks and security investments, external loans and other external assets	74,101,837	2.2 Deposit facility	988,000,000
3. Claims on euro area residents denominated in foreign currency	445,882,189	2.3 Fixed-term deposits	0
4. Claims on non-euro area residents denominated in euro	23,873	2.4 Fine-tuning reverse operations	0
4.1 Balances with banks, security investments and loans	23,873	2.5 Deposits related to margin calls	500,700,000
4.2 Claims arising from the credit facility under ERM II	0	3. Other liabilities to euro area credit institutions denominated in euro	95,000,000
5. Lending to euro area credit institutions related to monetary policy operations denominated in euro	30,259,100,000	4. Liabilities to other euro area residents denominated in euro	5,431,957,680
5.1 Main refinancing operations	28,027,100,000	4.1 General government	4,493,985,383
5.2 Longer-term refinancing operations	2,232,000,000	4.2 Other liabilities	937,972,297
5.3 Fine-tuning reverse operations	0	5. Liabilities to non-euro area residents denominated in euro	1,040,974,166
5.4 Structural reverse operations	0	6. Liabilities to euro area residents denominated in foreign currency	43,164,193
5.5 Marginal lending facility	0	7. Liabilities to non-euro area residents denominated in foreign currency	2,270
5.6 Credits related to margin calls	0	7.1 Deposits and other liabilities	2,270
6. Other claims on euro area credit institutions denominated in euro	100,640,211,055	7.2 Liabilities arising from the credit facility under ERM II	0
7. Securities of euro area residents denominated in euro	20,023,599,933	8. Counterpart of special drawing rights allocated by the IMF	933,433,801
7.1 Securities held for monetary policy purposes	7,009,471,407	9. Intra-Eurosystem liabilities	124,272,609,292
7.2 Other securities of euro area residents denominated in euro	13,014,128,526	9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
8. General government long term debt denominated in euro	6,195,011,106	9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem	16,432,699,340
9. Intra-Eurosystem claims	1,632,798,971	9.3 Net liabilities related to transactions with the ESCB (TARGET2)	107,839,909,952
9.1 Participating interest in the ECB	500,888,380	10. Other liabilities	2,243,473,348
9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,131,910,591	11. Provisions	3,914,034,062
9.3 Net claims related to the allocation of euro banknotes within the Eurosystem	0	12. Revaluation accounts	4,798,820,910
9.4 Net claims related to transactions with the ESCB (TARGET2)	0	13. Capital and reserves	815,494,273
10. Other assets	2,484,833,463	13.1 Capital	111,243,362
10.1 Tangible and intangible fixed assets	823,368,370	13.2 Ordinary reserve	111,243,362
10.2 Other financial assets	29,747,410	13.3 Extraordinary reserve	84,500,000
10.3 Sundry	1,631,717,683	13.4 Special reserve from the revaluation of land and buildings	507,247,856
TOTAL ASSETS	169,231,964,107	13.5 Other special reserves	1,259,693
OFF-BALANCE-SHEET ITEMS		TOTAL LIABILITIES	169,231,964,107
1. Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97	13,603,039,915		
2. Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents	4,476,944,723		
3. Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit	32,724,270,124		
4. Other off-balance-sheet items	222,395,398,882		
TOTAL OFF - BALANCE - SHEET ITEMS	273,199,653,644		

Note: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

Athens, 11 October 2012

THE DIRECTOR OF THE ACCOUNTING DEPARTMENT

GEORGE A. PROVOPOULOS

CHRISTOS K. PAPAKONSTANTINOU