

**BANK OF GREECE****EUROSYSTEM****FINANCIAL STATEMENT**

31st OCTOBER 2012

(in euro)

ASSETS		LIABILITIES	
1. Gold and gold receivables	6,531,263,792	1. Banknotes in circulation	23,029,112,320
2. Claims on non-euro area residents denominated in foreign currency	1,031,136,863	2. Liabilities to euro area credit institutions related to monetary policy operations denominated in euro	2,275,011,958
2.1 Receivables from the IMF	947,554,934	2.1 Current accounts (covering the minimum reserve system)	1,766,711,958
2.2 Balances with banks and security investments, external loans and other external assets	83,581,929	2.2 Deposit facility	0
3. Claims on euro area residents denominated in foreign currency	368,045,207	2.3 Fixed-term deposits	0
4. Claims on non-euro area residents denominated in euro	23,873	2.4 Fine-tuning reverse operations	0
4.1 Balances with banks, security investments and loans	23,873	2.5 Deposits related to margin calls	508,300,000
4.2 Claims arising from the credit facility under ERM II	0	3. Other liabilities to euro area credit institutions denominated in euro	95,000,000
5. Lending to euro area credit institutions related to monetary policy operations denominated in euro	6,518,100,000	4. Liabilities to other euro area residents denominated in euro	5,259,376,438
5.1 Main refinancing operations	4,286,100,000	4.1 General government	4,317,069,868
5.2 Longer-term refinancing operations	2,232,000,000	4.2 Other liabilities	942,306,570
5.3 Fine-tuning reverse operations	0	5. Liabilities to non-euro area residents denominated in euro	1,040,974,158
5.4 Structural reverse operations	0	6. Liabilities to euro area residents denominated in foreign currency	46,668,382
5.5 Marginal lending facility	0	7. Liabilities to non-euro area residents denominated in foreign currency	2,270
5.6 Credits related to margin calls	0	7.1 Deposits and other liabilities	2,270
6. Other claims on euro area credit institutions denominated in euro	122,792,725,006	7.2 Liabilities arising from the credit facility under ERM II	0
7. Securities of euro area residents denominated in euro	20,994,347,204	8. Counterpart of special drawing rights allocated by the IMF	933,433,801
7.1 Securities held for monetary policy purposes	6,968,971,407	9. Intra-Eurosystem liabilities	123,882,260,145
7.2 Other securities of euro area residents denominated in euro	14,025,375,797	9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
8. General government long term debt denominated in euro	6,195,011,106	9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem	15,486,329,355
9. Intra-Eurosystem claims	1,632,798,971	9.3 Net liabilities related to transactions with the ESCB (TARGET2)	108,395,930,790
9.1 Participating interest in the ECB	500,888,380	10. Other liabilities	2,403,896,427
9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,131,910,591	11. Provisions	3,914,083,416
9.3 Net claims related to the allocation of euro banknotes within the Eurosystem	0	12. Revaluation accounts	4,798,820,910
9.4 Net claims related to transactions with the ESCB (TARGET2)	0	13. Capital and reserves	815,494,315
10. Other assets	2,430,682,518	13.1 Capital	111,243,362
10.1 Tangible and intangible fixed assets	823,221,940	13.2 Ordinary reserve	111,243,362
10.2 Other financial assets	29,693,011	13.3 Extraordinary reserve	84,500,000
10.3 Sundry	1,577,767,567	13.4 Special reserve from the revaluation of land and buildings	507,247,856
		13.5 Other special reserves	1,259,735
TOTAL ASSETS	168,494,134,540	TOTAL LIABILITIES	168,494,134,540
OFF-BALANCE-SHEET ITEMS			
1. Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97	13,637,452,915		
2. Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents	4,626,342,507		
3. Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit	7,425,933,594		
4. Other off-balance-sheet items	246,636,414,393		
TOTAL OFF - BALANCE - SHEET ITEMS	272,326,143,409		

Note: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

GEORGE A. PROVOPOULOS

Athens, 28 November 2012

THE DIRECTOR OF THE ACCOUNTING DEPARTMENT

MARIA K. PAGONI