

The Hellenic Republic, rated B1 /B+ / BB- / BH (stb/pos/stb/pos), has mandated BNP Paribas, Citi, Credit Suisse, Goldman Sachs International Bank, HSBC and J.P. Morgan as Joint Lead Managers for a new Euro-denominated offering of Reg S Cat1, 144A eligible, CACs benchmark bonds to be issued in dematerialised registered form carrying a 10 year maturity. The (syndicated) transaction will be launched in the near future, subject to market conditions. ICMA/FCA stabilisation rules and regulations applies.

The manufacturer target markets (MiFID II product governance) as assessed by the Joint Lead Managers are eligible counterparties, retail and professional (all distribution channels).

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