

| INCREASES OF THE SHARE CAPITAL OF THE BANK OF GREECE | | | | | | |
|--|--------------|---|---|----------------------|---------------------------------|--------------|
| DATE | CUT-OFF DATE | PAR VALUE OF SHARES (until 2000, GRD thereafter, EUR) | SHARE CAPITAL (until 2000, GRD thereafter, EUR) | NUMBER OF NEW SHARES | RATIO OF NEW SHARES TO OLD ONES | TOTAL SHARES |
| 1928 (initial issue) | | 5,000 | 400,000,000 | - | - | 80,000 |
| 1956 | | 2,100 | 168,000,000 | - | - | 80,000 |
| 1970 (Law 413/22.1.70)* | 22.01.70 | 2,100 | 210,000,000 | 20,000 | Through payment | 100,000 |
| 1971 (Law 889/25.5.71)** | 25.05.71 | 2,100 | 262,500,000 | 25,000 | Through payment | 125,000 |
| 1977 (Law 542/14.2.77) | 13.04.77 | 2,100 | 1,069,647,600 | 384,356 | 3.074848 to 1 | 509,356 |
| 1982 (Law 1249/30.12.82) | 30.12.82 | 5,855 | 3,876,964,365 | 152,807 | 3 to 10 | 662,163 |
| 1988 (Cabinet Act 120/18.11.88) (Law 1839/88) | 18.11.88 | 5,600 | 11,124,338,400 | 1,324,326 | 2 to 1 | 1,986,489 |
| 1994 (Law 2065/30.6.92) (Cabinet Act 456/23.11.94) Government Gazette 199/ 29.11.94, Issue A | 29.11.94 | 5,600 | 13,905,421,600 | 496,622 | 1 to 4 | 2,483,111 |
| 1998 (Law 2065/30.6.92) (Cabinet Act 23/29.5.98) Government Gazette 117/ 03.06.98, Issue A | 03.06.98 | 5,600 | 16,686,504,800 | 496,622 | 1 to 5 | 2,979,733 |
| 2000 split (Law 2778/99) (Government Gazette 17/ 7.2.00, Issue A') | 07.02.00 | 1,900 | 16,984,478,100 | 5,959,466 | 2 to 1 | 8,939,199 |
| 2002 (Law 2065/30.6.92) (Government Gazette 116/ 30.5.2002) | 30.05.2002 | €5.60 | €66,746,019.20 | 2,979,733 | 1 to 3 | 11,918,932 |
| 2005 (Law 229/2004) Cabinet Act 17/4.7.2005 Government Gazette 173/ 11.7.05, Issue A') | 11.07.2005 | €5.60 | €88,994,690.40 | 3,972,977 | 1 to 3 | 15,891,909 |
| 2008 (Cabinet Act 8/10.6.08 Government Gazette 107 /11.6.08 Issue A') | 01.07.2008 | € 5.60 | €111,243,361.60 | 3,972,977 | 1 to 4 | 19,864,886 |

The shares of the Bank of Greece have been listed on the Athens Exchange since 12 June 1930.

* Through payment of GRD 9,500 per share by old shareholders
GRD 12,500 per share by new shareholders

** Through payment of GRD 14,000 per share by old shareholders
GRD 17,500 per share by new shareholders

